



**XMH HOLDINGS LTD.**  
(Incorporated in Singapore)  
(Company Registration No.: 201010562M)

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**QUARTERLY UPDATE PURSUANT TO RULE 1313(2) OF THE LISTING MANUAL OF SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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XMH Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) was placed on the watch-list due to Financial Entry Criterion with effect from 4 December 2019 (“**Watch-list**”).

As announced on 23 November 2023, the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) has approved the extension of the cure period – for the Company to exit the Watch-list – to 4 December 2024.

Pursuant to Rule 1313(2) of the Listing Manual of the SGX-ST, the Board of Directors of the Company wishes to provide a quarterly update on the financial results, future direction and other material development that may have a significant impact on the Group’s financial position.

**Financial Results**

Please refer to the announcement released on 21 June 2024 of the unaudited second half year and full year ended 30 April 2024 (“**FY2024**”) financial statements of the Group for an update on the Group’s financial position as at 30 April 2024.

**Future Direction and other material development**

The Group remains cautious in terms of its outlook given the challenging environment, notwithstanding that FY2024 was a profitable year as illustrated in the aforesaid financial results announcement and which was attributable to the Group’s past efforts in improving its operational capabilities, strengthening its existing business and cost-tightening measures across its business segments. The Group will continue to focus on such efforts to improve its future financial performance.

The Group continues to consider and evaluate its options to exit the Watch-list. The Group will adopt a holistic approach and will take into account all relevant factors and market conditions before making a decision for the benefit of shareholders.

**BY ORDER OF THE BOARD**

Tan Tin Yeow  
Chairman and Managing Director  
21 June 2024